

**TOSCANA ISLES
COMMUNITY DEVELOPMENT
DISTRICT**

June 22, 2022

BOARD OF SUPERVISORS

REGULAR MEETING

AGENDA

Toscana Isles Community Development District
OFFICE OF THE DISTRICT MANAGER
2300 Glades Road, Suite 410W•Boca Raton, Florida 33431
Phone: (561) 571-0100•Toll-free: (877) 276-0889•Fax: (561) 571-0013

June 15, 2022

ATTENDEES:
Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

Board of Supervisors
Toscana Isles Community Development District

Dear Board Members:

The Board of Supervisors of the Toscana Isles Community Development District will hold a Regular Meeting on June 22, 2022 at 10:00 a.m, at the offices of Vanguard Land, LLC, located at 6561 Palmer Park Circle, Suite B, Sarasota, Florida 34238. The agenda is as follows:

1. Call to Order/Roll Call
2. Discussion/Consideration: Meeting Duration [**1 hour 45 minutes**]
3. Public Comments [**10 minutes**]

CONSENT AGENDA ITEMS [5 minutes]

4. Acceptance of Unaudited Financial Statements as of May 31, 2022
5. Approval of May 25, 2022 Regular Meeting Minutes

BUSINESS ITEM(S)

6. Consider Appointment of Qualified Elector to Fill Unexpired Term of Seat 4; *Term Expires November 2024* [**20 minutes**]
 - Candidates
 - A. Scott J. Blaser
 - B. James Collins
 - C. William Contardo
 - D. Michael Traczuk
7. Administration of Oath of Office to Newly Appointed Supervisor (*the following to be provided in a separate package*) [**5 minutes**]
 - A. Guide to Sunshine Amendment and Code of Ethics for Public Officers and Employees

- B. Membership, Obligations and Responsibilities
 - C. Financial Disclosure Forms
 - I. Form 1: Statement of Financial Interests
 - II. Form 1X: Amendment to Form 1, Statement of Financial Interests
 - III. Form 1F: Final Statement of Financial Interests
 - D. Form 8B – Memorandum of Voting Conflict
8. Consideration of Resolution 2022-04, Designating Certain Officers of the District, and Providing for an Effective Date **[5 minutes]**
 9. Update: Policy Regarding Parking and Towing on CDD Roads **[25 minutes]**
 - Draft CDD Towing Policy
 10. Discussion/Consideration: Draft Stormwater Management Needs Analysis Report **[5 minutes]**
 11. STAFF REPORTS **[5 minutes]**
 - A. District Counsel: *Straley Robin Vericker*
 - B. District Engineer: *AM Engineering, LLC*
 - C. District Manager: *Wrathell, Hunt and Associates, LLC*
 - 848 Registered Voters in District as of April 15, 2022
 - NEXT MEETING DATE: July 27, 2022 at 10:00 A.M.
 - QUORUM CHECK

Daniel Peshkin	<input type="checkbox"/> IN-PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> NO
	<input type="checkbox"/> IN-PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> NO
Alex Hays	<input type="checkbox"/> IN-PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> NO
	<input type="checkbox"/> IN-PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> NO
Brian Watson	<input type="checkbox"/> IN-PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> NO

12. Board Members’ Comments/Requests **[5 minutes]**
13. Acceptance of Resignation of Jeffrey Sweater, Seat 2; *Term Expires November 2024* **[5 minutes]**
14. Consider Appointment of Qualified Elector to Fill Unexpired Term of Seat 2 **[5 minutes]**
 - Administration of Oath of Office

15. Public Comments [**10 minutes**]

16. Adjournment

Should you have any questions, please do not hesitate to contact me directly at (561) 346-5294 or Jamie Sanchez at (561) 512-9027.

Sincerely,



Cindy Cerbone
District Manager

FOR BOARD MEMBERS, STAFF AND MEMBERS OF THE

PUBLIC TO ATTEND BY TELEPHONE:

CALL-IN NUMBER: 1-888-354-0094

PARTICIPANT PASSCODE: 801 901 3513

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

4

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT
FINANCIAL STATEMENTS
UNAUDITED
MAY 31, 2022**

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT
BALANCE SHEET
GOVERNMENTAL FUNDS
MAY 31, 2022**

	General Fund	Debt Service Fund Series 2014	Debt Service Fund Series 2018	Capital Projects Fund Series 2014	Capital Projects Fund Series 2018	Total Governmental Funds
ASSETS						
Cash	\$ 92,139	\$ -	\$ -	\$ -	\$ -	\$ 92,139
Investments						
Reserve	-	710,363	802,092	-	-	1,512,455
Interest	-	-	4	-	-	4
Prepayment	-	117	8,304	-	-	8,421
Revenue	-	607,127	687,849	-	-	1,294,976
Construction	-	-	-	1	1,765	1,766
Total assets	<u>\$ 92,139</u>	<u>\$1,317,607</u>	<u>\$1,498,249</u>	<u>\$ 1</u>	<u>\$ 1,765</u>	<u>\$ 2,909,761</u>
LIABILITIES						
Liabilities:						
Due to Developer	\$ 2,500	\$ -	\$ -	\$ -	\$ -	\$ 2,500
Taxes payable	31	-	-	-	-	31
Developer advance	-	-	-	-	387	387
Total liabilities	<u>2,531</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>387</u>	<u>2,918</u>
FUND BALANCES						
Restricted for:						
Debt service	-	1,317,607	1,498,249	-	-	2,815,856
Capital projects	-	-	-	1	1,378	1,379
Assigned						
Three months working capital	36,648	-	-	-	-	36,648
Unassigned	52,960	-	-	-	-	52,960
Total fund balances	<u>89,608</u>	<u>1,317,607</u>	<u>1,498,249</u>	<u>1</u>	<u>1,378</u>	<u>2,906,843</u>
Total liabilities and fund balances	<u>\$ 92,139</u>	<u>\$1,317,607</u>	<u>\$1,498,249</u>	<u>\$ 1</u>	<u>\$ 1,765</u>	<u>\$ 2,909,761</u>

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT
GENERAL FUND
STATEMENT OF REVENUES, EXPENDITURES,
AND CHANGES IN FUND BALANCES
FOR THE PERIOD ENDED MAY 31, 2022**

	Current Month	Year to Date	Budget	% of Budget
REVENUES				
Assessment levy	\$ -	\$ 104,878	\$ 106,283	99%
Assessment levy: off-roll	-	47,143	47,143	100%
Interest and miscellaneous	1	20	-	N/A
Total revenues	<u>1</u>	<u>152,041</u>	<u>153,426</u>	99%
EXPENDITURES				
Professional & administrative				
Supervisor's fees	-	1,292	5,168	25%
Management/accounting/recording	3,643	29,147	43,721	67%
Debt service fund accounting	644	5,150	7,725	67%
Legal	1,164	8,730	36,000	24%
Engineering	-	-	1,000	0%
Audit	-	-	4,400	0%
Arbitrage rebate calculation	-	-	750	0%
Dissemination agent	167	1,333	2,000	67%
Trustee	-	10,236	10,236	100%
Telephone	17	133	200	67%
Postage	10	98	500	20%
Printing & binding	42	333	500	67%
Legal advertising	-	307	1,200	26%
Annual special district fee	-	175	175	100%
Insurance	-	7,246	7,275	100%
Contingencies/bank charges	298	1,310	3,000	44%
Website	-	-	705	0%
ADA website compliance	-	-	210	0%
Total professional & administrative	<u>5,985</u>	<u>65,490</u>	<u>124,765</u>	52%
Other fees & charges				
Tax collector	-	1,573	1,661	95%
Total other fees & charges	<u>-</u>	<u>1,573</u>	<u>1,661</u>	95%
Total expenditures	<u>5,985</u>	<u>67,063</u>	<u>126,426</u>	53%
Excess/(deficiency) of revenues over/(under) expenditures	(5,984)	84,978	27,000	
Fund balances - beginning	95,592	4,630	12,718	
Assigned				
Three months working capital	36,648	36,648	36,648	
Unassigned	52,960	52,960	3,070	
Fund balances - ending	<u>\$ 89,608</u>	<u>\$ 89,608</u>	<u>\$ 39,718</u>	

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT
STATEMENT OF REVENUES, EXPENDITURES,
AND CHANGES IN FUND BALANCES
DEBT SERVICE FUND SERIES 2014
FOR THE PERIOD ENDED MAY 31, 2022**

	Current Month	Year To Date	Budget	% of Budget
REVENUES				
Assessment levy	\$ -	\$ 775,177	\$ 785,537	99%
Interest	8	52	-	N/A
Total revenues	<u>8</u>	<u>775,229</u>	<u>785,537</u>	99%
EXPENDITURES				
Debt service				
Principal	-	180,000	180,000	100%
Principal prepayment	-	5,000	-	N/A
Interest	281,519	568,356	568,500	100%
Tax collector	-	11,628	12,274	95%
Total expenditures	<u>281,519</u>	<u>764,984</u>	<u>760,774</u>	101%
Excess/(deficiency) of revenues over/(under) expenditures	(281,511)	10,245	24,763	
Fund balances - beginning	<u>1,599,118</u>	<u>1,307,362</u>	<u>1,304,429</u>	
Fund balances - ending	<u><u>\$ 1,317,607</u></u>	<u><u>\$ 1,317,607</u></u>	<u><u>\$ 1,329,192</u></u>	

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT
STATEMENT OF REVENUES, EXPENDITURES,
AND CHANGES IN FUND BALANCES
DEBT SERVICE FUND SERIES 2018
FOR THE PERIOD ENDED MAY 31, 2022**

	Current Month	Year To Date	Budget	% of Budget
REVENUES				
Assessment levy	\$ -	\$ 493,228	\$ 499,823	99%
Assessment levy: off-roll	-	578,021	578,021	100%
Assessment prepayments	-	5,139	-	N/A
Interest	264	527	-	N/A
Total revenues	<u>264</u>	<u>1,076,915</u>	<u>1,077,844</u>	100%
EXPENDITURES				
Debt service				
Principal	-	220,000	220,000	100%
Principal prepayment	-	55,000	55,000	100%
Interest	406,741	819,766	819,766	100%
Tax collector	-	7,397	7,810	95%
Total expenditures	<u>406,741</u>	<u>1,102,163</u>	<u>1,102,576</u>	100%
Excess/(deficiency) of revenues over/(under) expenditures	(406,477)	(25,248)	(24,732)	
Fund balances - beginning	<u>1,904,726</u>	<u>1,523,497</u>	<u>1,520,020</u>	
Fund balances - ending	<u><u>\$ 1,498,249</u></u>	<u><u>\$ 1,498,249</u></u>	<u><u>\$ 1,495,288</u></u>	

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT
STATEMENT OF REVENUES, EXPENDITURES,
AND CHANGES IN FUND BALANCES
CAPITAL PROJECTS FUND SERIES 2014
FOR THE PERIOD ENDED MAY 31, 2022**

	Current Month	Year To Date
REVENUES	<u>\$ -</u>	<u>\$ -</u>
Total revenues	<u>-</u>	<u>-</u>
EXPENDITURES	<u>-</u>	<u>-</u>
Total expenditures	<u>-</u>	<u>-</u>
Excess/(deficiency) of revenues over/(under) expenditures	-	-
Fund balances - beginning	1	1
Fund balances - ending	<u><u>\$ 1</u></u>	<u><u>\$ 1</u></u>

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT
STATEMENT OF REVENUES, EXPENDITURES,
AND CHANGES IN FUND BALANCES
CAPITAL PROJECTS FUND SERIES 2018
FOR THE PERIOD ENDED MAY 31, 2022**

	Current Month	Year To Date
REVENUES		
Developer contribution	\$ 9,613	\$ 9,613
Misc. income	-	14,455
Interest	1	62
Total revenues	9,614	24,130
 EXPENDITURES		
Capital outlay	1,618	1,137,488
Total expenditures	1,618	1,137,488
 Excess/(deficiency) of revenues over/(under) expenditures	7,996	(1,113,358)
 Fund balances - beginning	(6,618)	1,114,736
Fund balances - ending	\$ 1,378	\$ 1,378

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

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DRAFT

**MINUTES OF MEETING
TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

The Board of Supervisors of the Toscana Isles Community Development District held a Regular Meeting on May 25, 2022, at 10:00 a.m., at the offices of Vanguard Land, LLC, located at 6561 Palmer Park Circle, Suite B, Sarasota, Florida 34238.

Present were:

Alex Hays	Chair
Daniel Peshkin	Assistant Secretary
Jeffrey Sweater	Assistant Secretary

Also present were:

Cindy Cerbone	District Manager
Jamie Sanchez	Wrathell, Hunt and Associates, LLC (WHA)
Andrew Kantarzhi	Wrathell, Hunt and Associates, LLC (WHA)
Vanessa Steinerts (via telephone)	District Counsel
William Contardo	Resident
Scott Blaser	Resident
Jim Collins	Resident

FIRST ORDER OF BUSINESS

Call to Order/Roll Call

Ms. Cerbone called the meeting to order at 10:00 a.m. Supervisors Hays, Peshkin and Sweater were present, in person. Supervisors Watson was not present. One seat was vacant.

SECOND ORDER OF BUSINESS

**Discussion/Consideration: Meeting
Duration [2 hours]**

Ms. Cerbone stated that the meeting was anticipated to last no longer than two hours. The Board agreed that two hours was sufficient.

Ms. Cerbone explained the public comments process, whereby residents will have two opportunities during the meeting to make comments.

39 **THIRD ORDER OF BUSINESS** **Public Comments [10 minutes]**

40
41 There were no public comments.

42
43 **CONSENT AGENDA ITEMS [5 minutes]**

44 Ms. Cerbone presented the following Consent Agenda Items:

45
46 **FOURTH ORDER OF BUSINESS** **Discussion: Requisition(s)**

- 47
- 48 **A. No. 391, Manatee Asphalt, Inc. [\$5,025.00]**
- 49 **B. No. 392, Pat O’Hara Pavers, Inc. [\$4,263.00]**
- 50 **C. No. 393, AM Engineering, LLC [\$325.00]**
- 51 **D. No. 394, Smith-Manus Agency, Inc. [\$1,230.00]**
- 52 **E. No. 395, Smith-Manus Agency, Inc. [\$389.00]**

53
54 **FIFTH ORDER OF BUSINESS** **Acceptance of Unaudited Financial**
55 **Statements as of March 31, 2022**

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57
58 **SIXTH ORDER OF BUSINESS** **Approval of January 26, 2022 Regular**
59 **Minutes**

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61
62 **On MOTION by Mr. Sweater and seconded by Mr. Peshkin, with all in favor, the**
63 **Consent Agenda Items in the Fourth, Fifth and Sixth Orders of Business, were**
64 **approved and/or ratified and/or accepted.**

65
66
67 **BUSINESS ITEMS**

68 **SEVENTH ORDER OF BUSINESS** **Consider Appointment of Qualified Elector**
69 **to Fill Unexpired Term of Seat 4; Term**
70 **Expires November 2024 [30 minutes]**

71
72 Ms. Cerbone recalled that Supervisor LaBoe resigned at the last meeting and stated four
73 individuals responded to the e-blast regarding the vacant seat. Each respondent’s information
74 was included in the agenda and two of those candidates were present. The Board is not

75 required to fill Seat 4 now. Seat 4 expires in 2024; it is not one of the two seats going to
76 General Election in 2022. She noted that three Board Members must be present, in person, to
77 establish a quorum to conduct a meeting. Nomination and voting procedures and the desire to
78 fill the seat were discussed. The consensus was to hear from the candidates present and to
79 defer a vote until the next meeting.

80 • **Candidates**

81 **A. Scott J. Blaser**

82 Resident Scott Blaser discussed his qualifications, experience and interest in serving on
83 the Board and responded to questions.

84 **B. James Collins**

85 **C. William Contardo**

86 Resident Bill Contardo discussed his qualifications, experience and interest in serving on
87 the Board and responded to questions.

88 **D. Michael Traczuk**

89 Ms. Cerbone stated the Board can contact all candidates individually to discuss their
90 interest and experience. She discussed the qualification processes for the upcoming General
91 Election and stated another e-blast would be sent to residents.

92

93 **EIGHTH ORDER OF BUSINESS**

**Administration of Oath of Office to Newly
Appointed Supervisor *(the following to be
provided in a separate package)* [5
minutes]**

94

95 **A. Guide to Sunshine Amendment and Code of Ethics for Public Officers and Employees**

96 **B. Membership, Obligations and Responsibilities**

97 **C. Financial Disclosure Forms**

98 **I. Form 1: Statement of Financial Interests**

99 **II. Form 1X: Amendment to Form 1, Statement of Financial Interests**

100 **III. Form 1F: Final Statement of Financial Interests**

101 **D. Form 8B – Memorandum of Voting Conflict**

102 This item was deferred.

103

106 **NINTH ORDER OF BUSINESS**

107 **Consideration of Resolution 2022-04,**
108 **Designating Certain Officers of the District,**
109 **and Providing for an Effective Date [5**
110 **minutes]**

111 This item was deferred.

112

113 **TENTH ORDER OF BUSINESS**

114 **Consideration of Resolution 2022-05,**
115 **Approving a Proposed Budget for Fiscal**
116 **Year 2022/2023 and Setting a Public**
117 **Hearing Thereon Pursuant to Florida Law;**
118 **Addressing Transmittal, Posting and**
119 **Publication Requirements; Addressing**
120 **Severability; and Providing an Effective**
121 **Date [10 minutes]**

122 Ms. Cerbone presented Resolution 2022-05. She reviewed the proposed Fiscal Year
123 2023 budget, highlighting any line item increases, decreases and adjustments, compared to the
124 Fiscal Year 2022 budget, and explained the reasons for any adjustments. Some assessments
125 still appear as off-roll assessments, based on platting. When the official tax roll is received from
126 the Property Appraiser, some or all properties might move on roll. Funds remain budgeted in
127 “Contingencies” for armed security.

128 Discussion ensued about past security incidents, services provided by the Florida
129 Highway Patrol (FHP) and whether other arrangements with the local Sheriff might be possible.

130 Ms. Cerbone stated, in Fiscal Year 2022, assessments were more than the expenses as a
131 Board Member change generated higher than anticipated legal fees, depleting the budget and
132 created the need to rebuild the “3 months’ Working Capital” budget that is needed to meet the
133 CDD’s obligations before receiving collected assessment revenues from the Tax Collector.

134

135 **On MOTION by Mr. Hays and seconded by Mr. Sweater, with all in favor,**
136 **Resolution 2022-05, Approving a Proposed Budget for Fiscal Year 2022/2023**
137 **and Setting a Public Hearing Thereon Pursuant to Florida Law for August 24,**
138 **2022 at 10:00 a.m., at the offices of Vanguard Land, LLC, located at 6561**
139 **Palmer Park Circle, Suite B, Sarasota, Florida 34238; Addressing Transmittal,**
140 **Posting and Publication Requirements; Addressing Severability; and Providing**
141 **an Effective Date, was adopted.**

142

143 **ELEVENTH ORDER OF BUSINESS**

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150 This item was deferred.

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152 **TWELFTH ORDER OF BUSINESS**

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156 • **Master Association Towing Policy**

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Consideration of Resolution 2022-06, Designating Dates, Times and Locations for Regular Meetings of the Board of Supervisors of the District for Fiscal Year 2022/2023 and Providing for an Effective Date [10 minutes]

Continued Discussion: Policy Regarding Parking and Towing on CDD Roads [25 minutes]

Ms. Cerbone recalled that, to legally and properly tow within the CDD on public roads owned by the CDD, the CDD must adopt rules regarding towing. The rules must be on the agenda of a publicly noticed meeting and be presented for consideration and adoption at a separate Public Hearing. Because a towing policy administrator would be needed, the agreement with the HOA would need to be modified to designate the Master Association as the Administrator. If the Board proceeds with this, the document needs to be edited and reviewed by District Counsel, outside of a meeting, and a Public Hearing must be scheduled; therefore, so implementing a towing policy would take at least 60 days.

Mr. Sweater stated he is scheduled to meet with Mr. O’Dea, Shelly and the HOA on May 26, 2022 regarding policy options.

Discussion ensued regarding concerns about night towing, ensuring access for emergency vehicles and the Fire Department’s standing rule that cars will be moved as necessary in emergencies. The consensus was that night towing is not preferable. Regarding whether the City Police will be able to write tickets, Ms. Cerbone stated she previously researched the process for entering into a Traffic Enforcement Agreement.

Ms. Cerbone and Ms. Steinerts discussed the features and limitations of Traffic Enforcement Agreements and Towing Agreements. Ms. Steinerts stated, under rules and regulations for CDDs, the CDD does not have the authority to impose fines on CDD roads. Ms.

175 Cerbone noted that traffic enforcement generally addresses concerns with speeding and
176 reckless driving.

177 Ms. Cerbone stated Ms. Sanchez would attend the meeting on May 26, 2022.

178 This item would be included on the next agenda.

179

180 **THIRTEENTH ORDER OF BUSINESS**

Staff Reports [5 minutes]

181

182 **I. District Counsel: *Straley Robin Vericker***

183 There was no report.

184 **II. District Engineer: *AM Engineering, LLC***

185 Ms. Cerbone stated that Mr. Leins would present the draft Stormwater Management
186 Needs Analysis Report in early June.

187 **III. District Manager: *Wrathell, Hunt and Associates, LLC***

- 188 • **NEXT MEETING DATE: June 22, 2022 at 10:00 A.M.**

- 189 ○ **QUORUM CHECK**

190 The next meeting would be held on June 22, 2022, unless canceled.

191

192 **FOURTEENTH ORDER OF BUSINESS**

**Board Members' Comments/Requests [5
minutes]**

193

194

195 There were no Board Members' comments or requests.

196

197 **FIFTEENTH ORDER OF BUSINESS**

Public Comments [10 minutes]

198

199 Resident Jim Collins discussed his qualifications, experience and interest in serving on
200 the Board.

201 Mr. Collins stated there are no rocks along Lake 2. He asked if erosion could be a
202 concern in the future, given the size of the lake. Mr. Sweater stated riprap was implemented in
203 some areas but, during the permitting process, it was suggested that the littoral shelf would
204 serve as erosion control in that area.

205 Ms. Cerbone stated those matters would be addressed by the Stormwater Master
206 Association through the Agreement that is in place. She noted that Mr. O’Dea is responsive and
207 attended the last meeting to address these items.

208

209 **SIXTEENTH ORDER OF BUSINESS**

Adjournment

210

211 There being nothing further to discuss, the meeting adjourned.

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213 **On MOTION by Mr. Sweater and seconded by Mr. Peshkin, with all in favor, the**
214 **meeting adjourned at 11:01 a.m.**

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[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

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221
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Secretary/Assistant Secretary

Chair/Vice Chair

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

6A

From: scottblaser@reagan.com
Date: May 5, 2022 at 8:40:52 AM EDT
To: Cindy Cerbone <cerbonec@whhassociates.com>
Subject: Toscana Isles CDD open seat on Board

Dear Cindy Cerbone,

I am very interested in being appointed to the Board. I have attached my resume for the Board's review.

In addition to my experience on the professional side, I currently sit on the City of Venice Parks and Recreation Board and my condo association COA Board.

If you or the Board members, have any additional questions, please contact me.

Scott J. Blaser, CSP, SPHR, CSR
407-432-5150

Scott J. Blaser, CSP
388 Maraviya Blvd
Venice, FL 34275
407-432-5150
ScottBlaser@Reagan.com

Experience:

Director of Insurance Operations

Florida School Boards Association/Florida School Boards Insurance Trust

Controls and responsible for all aspects of safety, health, risk management, and insurance operations. Prepare and provide communication on data analyzed that identifies injuries, property damage, and or claim trends to assist the Executive Director, Trust broker, Trust management, and the members' management with exposure control. Prepare and provide communication on the members' information relative to enterprise risk management, including current physical condition, documentation, history, future condition, and plans that may have an effect on the members' current and future loss potential and provide recommendations to control exposure. Provide assistance to Trust members with regard to claims, procedures, coverage issues, and excess reporting. Work with excess carriers regarding premiums, coverage issues, and settlements. Maintain a working knowledge of current legal and legislative changes in workers' compensation law and property & casualty issues. Be prepared to respond to changes that negatively affect the Trust and offer solutions. Provide technical support to assist members in complying with safety, health, employment practice regulations, and standard practices and make recommendations that will reduce losses and solve problems associated with losses. Provide or obtain required services such as training, seminars, workshops, presentations, or lectures for the members and any other entity or organization identified by the Executive Director. Monitor expenses to include: expense reporting, following expense policies, suggesting changes to policies, vehicle control, travel control, and monitoring internal and external educational needs. Assist the Executive Director, Trust broker, and any other person identified by the Executive Director with sales and marketing of FSBIT and its products. Keeps abreast of current developments in risk management exposures and controls. Was able to formalize all insurance processes with a focus on claims and loss control operations. April 2016 – present

Director, Risk Control

Florida League of Cities, Inc.

Controlled all aspects of the Risk Control Services Department in providing safety, health, risk management, employment practice, regulatory and environmental consultation, evaluation, training and guidance to our 600 plus association members, Florida League of Cities staff, and any other entity or organization identified by the Florida League of Cities Board of Directors. Prepared and provided communications, training, and presentations that identify injury, property damage, and or claim trends to assist association members' in making good business decisions. Prepared and provided communication to the association's Board of Directors, member Mayors, and Executive Directors of the members' current physical condition, documentation, history, future condition, and plans that may have an effect on the members' current losses and future loss potential. Reduce, control, or eliminate losses for the association and members. Provided technical support and educational opportunities to assist members in complying with safety, health, employment practice regulations, standard practices, and legal requirements. Made and monitored recommendations that will reduce losses and solve member problems associated with losses. Doubled the association's Risk Control services, which assisted in the retention of members to 98% the last two years. April 2007 – April 2016

Executive Director

Florida Municipal Association for Safety & Health (FMASH)

Reported directly to the Board of Directors of the Association, responsible and held accountable for the association meeting its' mission and goals. Lobbied and educated elected officials to understand and agree with the association's viewpoints relative to safety, health, and environmental laws and regulations. Influenced other associations to agree with FMASH's viewpoints and mission. Currently still working in the process of creating a safety and health Accreditation Program and lobbying state elected officials to support the program with statute. Organized onsite, regional, and statewide training classes. Organized and provided annual conferences for association members. Increased membership every year since first appointed by the Board of Directors. May 2007 – April 2016

Risk Control Director**CNA Insurance Company**

Accountable for all aspects of Risk Control operations in the state of Florida for CNA. Manage a team of 21 Risk Control consultants, statewide budget, and resources. Hired to correct troubled office both in personnel and output. Assisted in the Florida office going from the last place in the nation for loss ratio, premium, and retention to best in the country. April 2003 – March 2007

Corporate Safety Manager**Golub Corporation**

Assisted in the corporation reaching for the first time an incident rate below the BLS average for grocery market industry. July 2001 – April 2003

Accident Prevention Account Manager**Royal & Sun Alliance Risk Management Global (EBI Companies)**

Provided over \$600,000 in insurance dividends to assigned companies due to loss reductions during the annual review. December 1998 – July 2001

Risk Control Manager**Reliance Insurance Company**

Increased service production of the Risk Control staff 200% and decreased the overall Profit Centers' loss ratio by 19%. May 1994 – December 1998

Sr. Loss Control Engineer**Travelers Insurance Company**

Assisted the Large Account Division in obtaining its' status as the most profitable commercial insurance unit at Travelers. Promoted to Senior Engineer within three years of hiring. February 1989 – May 1994

Quality Assurance/Safety Representative**United States Navy**

Second Class Petty Officer, USS Dwight D. Eisenhower. During an annual Navy-wide inspection, assisted in the increase of office effectiveness 600% from previous inspections. October 1980 – 1985.

Education:

Bachelor of Science: State University College at Buffalo, December 1988

Major: Industrial Technology, Minor: Safety Studies

Designations:

Nationally Board Certified Safety Professional, August 1994

Florida General Lines Insurance Broker License, 2012

Senior Professional in Human Resources, 2018

Certified School Risk Manager, 2018

Risk Manager for Public Entities, 2014

Executive Program in Safety Management Certificate, 2014

American Red Cross First Aid and CPR trainer, 2012

National Fire Protection Technical Committee Member, 2012

Active Shooter/Hostile Event Response Program Specialist, August 2020

Certified Food Safety Manager, May 2002

Certificate in Environmental, Health & Safety Law, July 2002

Affiliated Organizations:

American Society of Safety Engineers, Professional Member, December 1988

National Fire Protection Association, Professional Member, December 1995

RIMS, the risk management society, 2017

Society for Human Resource Management, 2013

Society of Certified School Risk Managers, 2018

Former Occupational Safety and Health Administration 10 and 30 hour Trainer, 2012

Former Certified Playground Inspector, 2013

American Legion, Legion Member, June 1996

Leukemia & Lymphoma Society Team in Training coach, 2011

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

6B

From: James Collins <jimbocollins6@gmail.com>
Sent: Sunday, May 8, 2022 4:12 PM
To: Cindy Cerbone <cerbonec@whhassociates.com>
Subject: Open CDD seat

Hello Cindy,

I would like to apply for the open CDD seat and have attached my professional resume.

In addition, I was the Treasurer of my condominium development for almost 30 years. This consisted of 129 units and an annual budget of \$800,000. In my role I was involved in numerous capital projects including roof replacements, road maintenance and replacement of the siding of the 19 buildings of the condominium.

Since moving to Toscana Isles, I was on the resident advisory board. Also, for two years I was the Treasurer of the Activities Committee including organizing and being involved in most of the activities that were planned.

I have been present at a number of the CDD meetings and worked with you to gain a greater understanding of the CDD. If appointed, I feel I could seamlessly step into the open board seat and be a productive Board member.

Please let me know if you have any questions.

My cell phone is 917.837.8698.

Very truly yours,

Jim Collins

James K. Collins
39 D Heritage Drive New City, NY 10956• (917) 837-8698•
CollinsJames495@ymail.com

AREAS OF EXPERTISE

- Team building
- Exceptional communication skills
- Budgeting and Analysis competency
- Leadership ability
- Project management

Comprehensive Development, Inc
New York City, NY

2014-March 2015

- Director of Finance for \$ 4 million organization with 40 employees. Not-For-Profit Organization that supplements educational programs for at-risk students in the New York City Public School
- Prepares monthly financial reports, processes payroll and maintains Agency accounting system
- Manages a series of grants with New York City Department of Education as well as numerous private foundations
- Functions as the Director of Human Resources for the Agency

Business Manager
New City Library, New City NY

2013-March 2014

- Business Manager for the New City Library, a 60 employee (37 FTE) Not-For-Profit Corporation with a \$ 5million annual budget.
- On-going meetings with the Board of Trustees regarding operating and policy issues regarding the daily functioning of the Library.
- * Responsible for budget development and monitoring including issuing monthly Budgets to department heads and the Board of Trustees.
- * Responsible for all purchasing, vouchering and payroll issues. Also functions as The Personnel Director handling all employee grievances & negotiations with the union.
- * Managed the physical plant and grounds including a variety of service contracts;

Executive Director

Murray-Weigel Hall, Bronx NY**2008- 2012**

- Served as the Executive Director of Murray-Weigel Hall, a healthcare facility for older retired Jesuits.
- Provided overall direction and leadership for the staff and residents of Murray-Weigel Hall.
- Restructured and outsourced the food delivery program resulting in better quality food and annual savings of \$ 500,000.
- Developed and implemented (with the assistance of an outside accounting firm) fiscal procedures and controls to ensure that accountability is built into the process. During my tenure, the operating budget was reduced by 50%.
- Managed the implementation of a PACE (Program for All Inclusive Care of the Elderly) program at Murray-Weigel. This is a managed care program that shifts the financial costs for the medical care of our residents from the facility to the vendor with annual savings of \$ 1.5 million. The residents were enrolled in Medicaid and with Medicare, the PACE program expenses for staff and medical care were transferred from the facility to Medicaid/Medicare.
- On-site supervisor of \$ 4 million dollar facility renovation to increase the census of the facility by 25%.
- Functioned as the Human Resources Director: negotiated labor contract, approved all personnel transactions (hiring, separation, and discipline of staff), developed Personnel policies and procedures for the facility as well as a performance evaluation program for all staff, and negotiated the layoff of staff due to contracted new healthcare program..
- Served as the IT Coordinator for the facility.

**Deputy Director and Chief Financial Officer
Manhattan Psychiatric Center, Ward's Island, NY****1998- 2008**

- Served as the Chief Financial Officer for the Psychiatric Center (with 600 residents and 1,000 staff) and was responsible for adjusting spending allocations for facility's subunits based on the State funding for the facility budget. The facility had a \$ 30 million personnel services budget and an \$ 8 million non personnel services budget. Departments received monthly reports detailing expenses and Facility Cabinet members were accountable for helping to resolve excess spending.
- Identified facility wide problems as part of Performance Improvement Council and developed plan of correction for concerns cited by JACHO.
- Served on Executive Cabinet: the Facility-Wide Directors Council.
- Identified systemic problem areas and developed protocol that greatly improved accountability and quality of care in various support departments including The Business Office, Safety and Security, Maintenance, Storeroom, Housekeeping and Nutrition. Worked with the department leadership of large support departments to ensure that standards were communicated to departmental employees and consumers. Housekeeping consisted of 50 employees and 15 patient workers and Nutrition consisted of 60 employees and 20 patient workers.
- Served as chief liaison for the development of resident debit card program which removed cash from our residents and thus reduced the volume of contraband.

- Supervised the Human Resources Department including Employee Relations and Recruitment

Business Officer

Kirby Forensic Psychiatric Center, Ward's Island, NY

1989- 1998

- Served as the Business Officer for a secure facility for 150 psychiatric criminally involved residents.
- Developed and monitored unit budgets for all departments; supervised Business Office staff (10 employees) to ensure that purchasing, vouchering, and payroll activities were completed timely and accurately. Facility had a \$ 3 million non personnel services budget.
- Responsible for developing and monitoring facility budget and ensuring that relevant financial data was presented to the Executive Director and Cabinet.
- Developed and monitored contracts for major services: telecommunications, extermination, and power plant maintenance.
- Communicated with support department supervisors to ensure that the contracts meet facility needs.

Assistant Business Officer

NYS Office for People with Disabilities

1978-1989

- Work in two facilities (including Letchworth Village) serving the developmentally disabled.
- Managed a full range of support services including housekeeping, maintenance, security, nutrition, and transportation (which included a comprehensive vehicle maintenance program).
- Served as the administrative liaison for all support services establishing the first residential units at a new facility (Bronx Developmental Center).
- Assisted in developing, implementing and monitoring medical contracts for speech, rehabilitation services and medical services.
- Helped to implement a patient worker program in support departments in which residents were able to develop work skills and earn a salary and independence.
- Contract manager for three year \$ 1 million Federal Grant: prepared budget, filed reports and ensured that facility grant operated within Federal guidelines.
- Assisted in facility preparation and response to various Federal, State and City surveys:

EDUCATION

- **John Jay College: Masters of Public Administration**
- **Lehman College: Bachelor of Arts: Psychology**
- **New York State Nursing Home Administrator License Number 05201**

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

6C

Ms. Cindy Cerbone
District Manager
Wrathell , Hunt and Associates

November 5, 2021

Dear Cindy,

I am forwarding a copy of my resume as it was suggested for consideration as a board member on Toscana Isles CDD. I understand this could occur if a member resigns and the position would be an interim.

My understanding is that the procedure going forward in 2022 would be to register with the county and be placed on the election ballot. The registration is to occur approximately June of 2022 and this would be my intention.

I would like to bring your attention to my previous background and experiences. I have been President and member of HOA boards for over 25 years and have a full understanding of how they function and they can also be unique. Attached find additional information in viewing a copy of my resume.

Sincerely,

Bill Contardo (Cell :978-807-6113)

William Contardo

270 Toscavilla Blvd Nokomis , Fl
Phone: 978-807-6113 E-Mail: Wicont@aol.com

Objective

To make contributions where my various technical, construction, managerial, HOA 30 years (budgets; long range planning ; capital improvements etc.) can be best utilized.

Experience

Technical and practical experiences:

- Planning Board Member and Chairman; PUD review, construction plan evaluations, plan approvals, site inspections; city master plan chair; capital improvement chair.
- Project and program management (CPM); drainage roads and airfields; Bridge construction and design; Home building.
President and board member for Home Owner Associations with approximate 500 members.

Education

Northeast Industrial Technical (Boston MA) Architect and Machine Design
US Army School of Engineering (Ft. Belvoir VA)
US Army Command and General Staff College
B.S. Organization Behavior, Lesley University Cambridge MA
M.S. Management ,Lesley University Cambridge MA

Skills

Program and Project Management (Concept Design, Zoning and Planning Board); Teaching (Algebra , CPM , Economics) ; Roads And Bridge Construction ; Home Building ; Site Inspections and Compliance.

Military

Veteran
Corps of Engineers 26 years retired
Mass. Military Academy - Graduate

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

6D

From: mtracy@pa-max.com <mtracy@pa-max.com>
Sent: Tuesday, May 17, 2022 1:01 PM
To: Cindy Cerbone <cerbonec@whhassociates.com>
Cc: MTRACY@PA-MAX.COM
Subject: CDD Board

Ms. Cerbone,

I was advised that there is an opening on the Board of Directors. I wish to have you consider me for the position.

I do not have a resume because I am retired and I did own a few businesses and there was no need for a resume.

I am presently 73 years of age and I live in Toscana Isles.

I am still licensed as a public adjuster and still have a company under "Public Adjusters Maximum".

I had to partially close the business in 2019 when I was diagnosed with Lymphoma. I am presently in remission. Unfortunately, the doctors indicate that it is not curable but containable. At the time of partially closing, I had a staff of 6 people working. Most of them had either opened a business on their own or found other employment since leaving. I went out of my way to make sure everyone was not left high and dry.

Prior to opening Public Adjusters Maximum, I owned ABC Public Adjusters, located in Philadelphia Pa. We had 33 employees and we were in business over 30 years. I sold the business and moved permanently to Florida.

I also was involved in numerous Associations as a board member and at one time, served as President of Mid Atlantic Public Insurance Adjusters.

I believe I am very fair minded and listen to all sides, before making a decision. Hopefully you would consider me for the position and I am very open to a meeting to discuss.

Thank You for your time.

Michael Traczuk
401 Maraviya Blvd
Nokomis FL 34275
941-400-7594
Mtracy@pa-max.com

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

8

RESOLUTION 2022-04

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE TOSCANA ISLES COMMUNITY DEVELOPMENT DISTRICT DESIGNATING CERTAIN OFFICERS OF THE DISTRICT, AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, the Toscana Isles Community Development District (“District”) is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes; and

WHEREAS, the Board of Supervisors of the District desires to designate certain Officers of the District.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE TOSCANA ISLES COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. _____ is appointed Chair.

SECTION 2. _____ is appointed Vice Chair.

SECTION 3. **Craig Wrathell** is appointed Secretary.

_____ is appointed Assistant Secretary.

_____ is appointed Assistant Secretary.

_____ is appointed Assistant Secretary.

 Cindy Cerbone is appointed Assistant Secretary.

 Jamie Sanchez is appointed Assistant Secretary.

SECTION 4. This Resolution supersedes any prior appointments made by the Board for Chair, Vice Chair, Secretary and Assistant Secretaries; however, prior appointments by the Board for Treasurer and Assistant Treasurer(s) remain unaffected by this Resolution.

SECTION 5. This Resolution shall become effective immediately upon its adoption.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

PASSED AND ADOPTED this 22nd day of June, 2022.

ATTEST:

**TOSCANA ISLES COMMUNITY
DEVELOPMENT DISTRICT**

Secretary/Assistant Secretary

Chair/Vice Chair, Board of Supervisors

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

10

TEMPLATE FOR LOCAL GOVERNMENTS AND SPECIAL DISTRICTS FOR PERFORMING A STORMWATER NEEDS ANALYSIS PURSUANT TO SECTION 5 OF SECTION 403.9302, FLORIDA STATUTES

INTRODUCTION

As part of the 2021 regular session, the Legislature recognized the need for a long-term planning process for stormwater and wastewater. Section 403.9302, Florida Statutes, requires a 20-year needs analysis from the local governments providing stormwater services. Because this planning document is forward-looking, it will necessarily include a large number of assumptions about future actions. These assumptions should be based on any available information coupled with best professional judgment of the individuals completing the document.

Completing this template by June 30, 2022, will fulfill the statutory requirements for the first round of 20-year needs analyses for stormwater. The template was generated by EDR in cooperation with local governments, Special Districts, the Florida Department of Environmental Protection (DEP), the Water Management Districts, the Florida Stormwater Association, private consultants, and others. Use of this tool will help ensure that information is compiled consistently for the Office of Economic & Demographic Research's (EDR) report to the Legislature.

For the purposes of this document, a stormwater management program and a stormwater management system are as defined in statute (s. 403.031(15) and (16), F.S., respectively; language provided here: <https://www.flsenate.gov/Laws/Statutes/2021/403.031>). Plainly speaking, the "program" is the institutional framework whereby stormwater management activities (MS4 NPDES permit activities, and other regulatory activities, construction, operation and maintenance, etc.) are carried out by the public authority. The "system" comprises the physical infrastructure that is owned and/or operated by the local government or special district that specifically is intended to control, convey or store stormwater runoff for treatment and flood protection purposes.

For the purposes of this document, the following guiding principles have been adopted:

- Stormwater systems or facilities owned and operated by any of the following are excluded from reporting requirements for local governments and special districts:
 - o Private entities or citizens
 - o Federal government
 - o State government, including the Florida Department of Transportation (FDOT)
 - o Water Management Districts
 - o School districts
 - o State universities or Florida colleges
- Local government expenditures associated with routine operation and maintenance are fully funded prior to commencing new projects and initiatives.
- Local government submissions will include the activities of dependent special districts. Only independent special districts report separately. For a list of all special districts in the state and their type (*i.e.*, dependent or independent), please see the Department of Economic Opportunity's Official List of Special Districts at the following link: <http://specialdistrictreports.floridajobs.org/webreports/alphalist.aspx>.
- With respect to federal and state statutes and rulemaking, current law and current administration prevails throughout the 20-year period. In other words, the state's present legal framework (*i.e.*, the status quo) continues throughout the period.

GENERAL INSTRUCTIONS FOR USING THE TEMPLATE

Instructions for submitting the template are still under development. Additional information regarding submission and answers to frequently asked questions will be posted on EDR’s website, along with other useful materials, here: <http://edr.state.fl.us/Content/natural-resources/stormwaterwastewater.cfm>

The statutory language forms the titles for each part. This template asks that you group your recent and projected expenditures in prescribed categories. A detailed list of the categories is provided in part 5.0.

The same project should not appear on multiple tables in the jurisdiction’s response unless the project’s expenditures are allocated between those tables. All expenditures should be reported in \$1,000s (*e.g.*, five hundred thousand dollars should be reported as \$500).

For any jurisdiction that is contracting with another jurisdiction where both could be reporting the same expenditure, please contact EDR for additional guidance. In situations where a reporting jurisdiction contracts with a non-reporting jurisdiction, (*i.e.*, FDOT, the water management districts, the state or federal government), the reporting jurisdiction should include the expenditures.

When reporting cost information, please only include the expenditures that have flowed, are flowing, or will likely flow through your jurisdiction’s budget. While necessary to comply with the statute, the concept of “future expenditures” should be viewed as an expression of identified needs.

These projections are necessarily speculative and do not represent a firm commitment to future budget actions by the jurisdiction.

This Excel workbook contains three worksheets for data entry. (Along the bottom of the screen, the three tabs are highlighted green.) Empty cells with visible borders are unlocked for data entry. In the first tab, titled "Background through Part 4," the information requested is either text, a dropdown list (*e.g.*, Yes or No), or a checkbox. The next tab, "Part 5 through Part 8," contains tables for expenditure or revenue data as well as some follow-up questions that may have checkboxes, lists, or space for text.

In Part 5 and Part 6, the expenditure tables have space for up to 5 projects. More projects can be listed in the "Additional Projects" tab. This tab contains a table with space for up to 200 additional projects. In order for these additional projects and expenditures to be correctly classified and included in the final totals, each project must be assigned a Project Type and Funding Source Type the from the dropdown lists in columns B and C.

Links to Template Parts:

[Background Information](#)

[Part 1](#)

[Part 2](#)

[Part 3](#)

[Part 4](#)

[Part 5](#)

[Part 6](#)

[Part 7](#)

[Part 8](#)

[Additional Projects - This table contains additional rows for projects that do not fit into the main tables in Parts 5 and 6](#)

Background Information

Please provide your contact and location information, then proceed to the template on the next sheet.

Name of Local Government:	Toscana Isles
Name of stormwater utility, if applicable:	
Contact Person	
Name:	Jamie Sanchez
Position/Title:	District Manager
Email Address:	sanchezj@whhassociates.com
Phone Number:	(561) 571-0010

Indicate the Water Management District(s) in which your service area is located.

- Northwest Florida Water Management District (NFWWMD)
- Suwannee River Water Management District (SRWMD)
- St. Johns River Water Management District (SJRWMD)
- Southwest Florida Water Management District (SWFWMD)
- South Florida Water Management District (SFWMD)

Indicate the type of local government:

- Municipality
- County
- Independent Special District

Part 1.0 Detailed description of the stormwater management program (Section 403.9302(3)(a), F.S.)

The stormwater management program, as defined in the Introduction, includes those activities associated with the management, operation and maintenance, and control of stormwater and stormwater management systems, including activities required by state and federal law. The detailed program description is divided into multiple subparts consisting of narrative and data fields.

Part 1.1 Narrative Description:

Please provide a brief description of the current institutional strategy for managing stormwater in your jurisdiction. Please include any mission statement, divisions or departments dedicated solely or partly to managing stormwater, dedicated funding sources, and other information that best describes your approach to stormwater:

Toscana Isles manages stormwater treatment and attenuation in a series of wet ponds using swales and pipes for conveyance. The system discharges to existing wetlands. Funding is provided by taxes and assessments imposed by the Toscana Isles Stormwater Maintenance Association that are required to be paid by all lot owners.

On a scale of 1 to 5, with 5 being the highest, please indicate the importance of each of the following goals for your program:

0	1	2	3	4	5	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Drainage & flood abatement (such as flooding events associated with rainfall and hurricanes)
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Water quality improvement (TMDL Process/BMAPs/other)
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Reduce vulnerability to adverse impacts from flooding related to increases in frequency and duration of rainfall events, storm surge and sea level rise
						Other:
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Part 1.2 Current Stormwater Program Activities:

Please provide answers to the following questions regarding your stormwater management program.

- Does your jurisdiction have an NPDES Municipal Separate Storm Sewer System (MS4) Permit? No

If yes, is your jurisdiction regulated under Phase I or Phase II of the NPDES Program:
- Does your jurisdiction have a dedicated stormwater utility? Yes

If no, do you have another funding mechanism?

If yes, please describe your funding mechanism.

The Toscana Isles Stormwater Maintenance Association serves as the Maintenance Entity for common stormwater infrastructure. Funding is provided by taxes and assessments imposed by the Toscana Isles Stormwater Maintenance Association that are required to be paid by all lot owners.
- Does your jurisdiction have a Stormwater Master Plan or Plans? Yes

If Yes:

How many years does the plan(s) cover? Unlimited

Are there any unique features or limitations that are necessary to understand what the plan does or does not address?

See SWFWMD ERP Permit: 12290.008

Please provide a link to the most recently adopted version of the document (if it is published online):
- Does your jurisdiction have an asset management (AM) system for stormwater infrastructure? Yes

If Yes, does it include 100% of your facilities? Yes

If your AM includes less than 100% of your facilities, approximately what percent of your facilities are included?

- Does your stormwater management program implement the following (answer Yes/No):

A construction sediment and erosion control program for new construction (plans review and/or inspection)?	Yes
An illicit discharge inspection and elimination program?	No
A public education program?	No
A program to involve the public regarding stormwater issues?	No
A “housekeeping” program for managing stormwater associated with vehicle maintenance yards, chemical storage, fertilizer management, <i>etc.</i> ?	No
A stormwater ordinance compliance program (<i>i.e.</i> , for low phosphorus fertilizer)?	No
Water quality or stream gage monitoring?	No
A geospatial data or other mapping system to locate stormwater infrastructure (GIS, <i>etc.</i>)?	No
A system for managing stormwater complaints?	Yes
Other specific activities?	

Notes or Comments on any of the above:

Part 1.3 Current Stormwater Program Operation and Maintenance Activities

Please provide answers to the following questions regarding the operation and maintenance activities undertaken by your stormwater management program.

- Does your jurisdiction typically assume maintenance responsibility for stormwater systems associated with new private development (*i.e.*, systems that are dedicated to public ownership and/or operation upon completion)? No

Notes or Comments on the above:

Toscana Isles Stormwater Maintenance Association is only responsible for maintenance within its CDD Jurisdiction.

- Does your stormwater operation and maintenance program implement any of the following (answer Yes/No):

Routine mowing of turf associated with stormwater ponds, swales, canal/lake banks, etc. ?	Yes
Debris and trash removal from pond skimmers, inlet grates, ditches, etc. ?	Yes
Invasive plant management associated with stormwater infrastructure?	Yes
Ditch cleaning?	Yes
Sediment removal from the stormwater system (vector trucks, other)?	Yes
Muck removal (dredging legacy pollutants from water bodies, canal, etc.)?	Yes
Street sweeping?	No
Pump and mechanical maintenance for trash pumps, flood pumps, alum injection, etc. ?	No
Non-structural programs like public outreach and education?	No
Other specific routine activities?	

Part 2. Detailed description of the stormwater management system and its facilities and projects (continued Section 403.9302(3)(a), F.S.)

A stormwater management system, as defined in the Introduction, includes the entire set of site design features and structural infrastructure for collection, conveyance, storage, infiltration, treatment, and disposal of stormwater. It may include drainage improvements and measures to prevent streambank channel erosion and habitat degradation. This section asks for a summary description of your stormwater management system. It is not necessary to provide geospatial asset data or a detailed inventory. For some, it may be possible to gather the required data from your Asset Management (AM) system. For others, data may be gathered from sources such as an MS4 permit application, aerial photos, past or ongoing budget investments, water quality projects, or any other system of data storage/management that is employed by the jurisdiction.

Please provide answers to the following questions regarding your stormwater system inventory. Enter zero (0) if your system does not include the component.

	Number	Unit of Measurement
Estimated feet or miles of buried culvert:	3,050.00	Feet
Estimated feet or miles of open ditches/conveyances (lined and unlined) that are maintained by the stormwater program:	8,160.00	Feet
Estimated number of storage or treatment basins (<i>i.e.</i> , wet or dry ponds):	4	
Estimated number of gross pollutant separators including engineered sediment traps such as baffle boxes, hydrodynamic separators, <i>etc.</i> :	2	
Number of chemical treatment systems (<i>e.g.</i> , alum or polymer injection):	0	
Number of stormwater pump stations:	0	
Number of dynamic water level control structures (<i>e.g.</i> , operable gates and weirs that control canal water levels):	0	
Number of stormwater treatment wetland systems:	0	
Other:		

Notes or Comments on any of the above:

Which of the following green infrastructure best management practices do you use to manage water flow and/or improve water quality (answer Yes/No):

Best Management Practice	Current	Planned
Tree boxes	No	No
Rain gardens	No	No
Green roofs	No	No
Pervious pavement/pavers	No	No
Littoral zone plantings	No	No
Living shorelines	No	No
Other Best Management Practices:		

Please indicate which resources or documents you used when answering these questions (check all that apply).

- Asset management system
 - GIS program
 - MS4 permit application
 - Aerial photos
 - Past or ongoing budget investments
 - Water quality projects
- Other(s):
- Construction Plans/ Engineering Reports

Part 3. The number of current and projected residents served calculated in 5-year increments (Section 403.9302(3)(b), F.S.)

Counties and municipalities: Instead of requiring separate population projections, EDR will calculate the appropriate population estimates for each municipality or the unincorporated area of the county. If your service area is less than or more than your local government’s population, please describe in the first text box provided below for part 4.0.

Independent Special Districts:

If an independent special district’s boundaries are completely aligned with a county or a municipality, identify that jurisdiction here:

City of Venice

Any independent special district whose boundaries do not coincide with a county or municipality must submit a GIS shapefile with the current and projected service area. EDR will calculate the appropriate population estimates based on that map. Submission of this shapefile also serves to complete Part 4.0 of this template.

Part 4.0 The current and projected service area for the stormwater management program or stormwater management system (Section 403.9302(3)(c), F.S.)

Rather than providing detailed legal descriptions or maps, this part of the template is exception-based. In this regard, if the stormwater service area is less than or extends beyond the geographic limits of your jurisdiction, please explain.

The stormwater service area is within the geographic limits of jurisdiction for the Community Development District.

Similarly, if your service area is expected to change within the 20-year horizon, please describe the changes (*e.g.*, the expiration of an interlocal agreement, introduction of an independent special district, *etc.*).

The stormwater service area is not expected to change within the 20-year horizon.

[Proceed to Part 5](#)

Part 5.0 The current and projected cost of providing services calculated in 5-year increments (Section 403.9302(3)(d), F.S.)

Given the volume of services, jurisdictions should use the template’s service groupings rather than reporting the current and projected cost of each individual service. Therefore, for the purposes of this document, “services” means:

1. Routine operation and maintenance (inclusive of the items listed in Part 1.3 of this document, ongoing administration, and non-structural programs)
2. Expansion (that is, improvement) of a stormwater management system.

Expansion means new work, new projects, retrofitting, and significant upgrades. Within the template, there are four categories of expansion projects.

1. Flood protection, addressed in parts 5.2 and 5.3... this includes capital projects intended for flood protection/flood abatement
2. Water quality, addressed in part 5.2 and 5.3... this includes stormwater projects related to water quality improvement, such as BMAPs; projects to benefit natural systems through restoration or enhancement; and stormwater initiatives that are part of aquifer recharge projects
3. Resiliency, addressed in part 5.4... this includes all major stormwater initiatives that are developed specifically to address the effects of climate change, such as sea level rise and increased flood events
4. End of useful life replacement projects, addressed in part 6.0... this includes major expenses associated with the replacement of aging infrastructure

While numbers 3 and 4 have components that would otherwise fit into the first two categories, they are separately treated given their overall importance to the Legislature and other policymakers.

Expansion projects are further characterized as currently having either a committed funding source or no identified funding source. Examples of a committed funding source include the capacity to absorb the project’s capital cost within current budget levels or forecasted revenue growth; financing that is underway or anticipated (bond or loan); known state or federal funding (appropriation or grant); special assessment; or dedicated cash reserves for future expenditure.

All answers should be based on local fiscal years (LFY, beginning October 1 and running through September 30). Please use nominal dollars for each year, but include any expected cost increases for inflation or population growth. Please check the EDR website for optional growth rate schedules that may be helpful.

If you have more than 5 projects in a particular category, please use the "Additional Projects" tab. There, you can use dropdown lists to choose the project category and whether there is a committed funding source, then enter the project name and expenditure amounts.

Part 5.1 Routine Operation and Maintenance

Please complete the table below, indicating the cost of operation and maintenance activities for the current year and subsequent five-year increments throughout the 20-year horizon. Your response to this part should exclude future initiatives associated with resiliency or major expenses associated with the replacement of aging infrastructure; these activities are addressed in subparts 5.4 and 6.0. However, do include non-structural programs like public outreach and education in this category.

If specific cost data is not yet available for the current year, the most recent (2020-21) O&M value can be input into the optional growth rate schedules (available on EDR’s website as an Excel workbook). The most recent O&M value can be grown using the provided options for inflation, population growth, or some other metric of your choosing. If the growth in your projected total O&M costs is more than 15% over any five-year increment, please provide a brief explanation of the major drivers.

Routine Operation and Maintenance	Expenditures (in \$thousands)				
	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
Operation and Maintenance Costs	13	65	70	76	82
Brief description of growth greater than 15% over any 5-year period:					

Part 5.2 Future Expansion (Committed Funding Source)

Please list expansion projects and their associated costs for the current year and subsequent five-year increments throughout the 20-year planning horizon. In this section, include stormwater system expansion projects or portions of projects with a committed funding source. If you include a portion of a project that is not fully funded, the project's remaining cost must be included in part 5.3, Expansion Projects with No Identified Funding Source.

Though many, if not most, stormwater projects benefit both flood protection and water quality, please use your best judgment to either allocate costs or simply select the primary purpose from the two categories below.

5.2.1 Flood Protection (Committed Funding Source): Provide a list of all scheduled new work, retrofitting and upgrades related to flood protection/flood abatement. Include infrastructure such as storage basins, piping and other conveyances, land purchases for stormwater projects, *etc.* Also include major hardware purchases such as vactor/jet trucks.

5.2.2 Water Quality Projects (Committed Funding Source): Please provide a list of scheduled water quality projects in your jurisdiction, such as treatment basins, alum injection systems, green infrastructure, water quality retrofits, *etc.*, that have a direct stormwater component. The projected expenditures should reflect only those costs.

- If you are party to an adopted BMAP, please include the capital projects associated with stormwater in this table. Include BMAP project number, cost to your jurisdiction, and year(s) that capital improvement costs are to be incurred. For reference, DEP publishes a complete list of adopted BMAP projects as an appendix in their Annual STAR Report.

Expansion Projects with a Committed Funding Source

5.2.1 Flood Protection

Expenditures (in \$thousands)

Project Name	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
None	0	0	0	0	0

5.2.2 Water Quality

Expenditures (in \$thousands)

Project Name (or, if applicable, BMAP Project Number or ProjID)	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
None	0	0	0	0	0

Part 5.3 Future Expansion with No Identified Funding Source

Please provide a list of known expansion projects or anticipated need(s) without formal funding commitments(s), formal pledges, or obligations. If you included a portion of a project that was partially covered by a committed source in part 5.2 above, list the projects and their remaining costs below.

5.3.1 Future Flood Protection with No Identified Funding Source: Please provide a list of future flood protection/flood abatement projects, associated land purchases, or major hardware purchases that are needed in your jurisdiction over the next 20 years. Future needs may be based on Master Plans, Comprehensive Plan Elements, Water Control Plans, areas of frequent flooding, hydrologic and hydraulic modeling, public safety, increased frequency of maintenance, desired level of service, flooding complaints, etc.

5.3.2 Future Water Quality Projects with no Identified Funding Source: Please provide a list of future stormwater projects needed in your jurisdiction over the next 20 years that are primarily related to water quality issues. Future needs may be based on proximity to impaired waters or waters with total maximum daily loads (TMDLs), BMAPs, state adopted Restoration Plans, Alternative Restoration Plans, or other local water quality needs.

- If you are party to an adopted BMAP, please list capital projects associated with stormwater. Include BMAP project number, cost to your jurisdiction, and year(s) that capital improvement costs are to be incurred.
- List other future water quality projects, including those in support of local water quality goals as well as those identified in proposed (but not yet adopted) BMAPs.

Expansion Projects with No Identified Funding Source

5.3.1 Flood Protection

Expenditures (in \$thousands)

Project Name	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
None	0	0	0	0	0

5.3.2 Water Quality

Expenditures (in \$thousands)

Project Name (or, if applicable, BMAP Project Number or ProjID)	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
None	0	0	0	0	0

Please indicate which resources or documents you used to complete table 5.3 (check all that apply).

<input checked="" type="checkbox"/>	Stormwater Master Plan
<input checked="" type="checkbox"/>	Basin Studies or Engineering Reports
<input type="checkbox"/>	Adopted BMAP
<input checked="" type="checkbox"/>	Adopted Total Maximum Daily Load
<input type="checkbox"/>	Regional or Basin-specific Water Quality Improvement Plan or Restoration Plan
	Specify:
<input type="checkbox"/>	Other(s):

Part 5.4 Stormwater projects that are part of resiliency initiatives related to climate change

Please list any stormwater infrastructure relocation or modification projects and new capital investments specifically needed due to sea level rise, increased flood events, or other adverse effects of climate change. When aggregating, include O&M costs for these future resiliency projects and investments in this table (not in part 5.1). If your jurisdiction participates in a Local Mitigation Strategy (LMS), also include the expenditures associated with your stormwater management system in this category (for example, costs identified on an LMS project list).

Project Name	Expenditures (in \$thousands)				
	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
None	0	0	0	0	0

Project Name	Expenditures (in \$thousands)				
	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
None	0	0	0	0	0

- Has a vulnerability assessment been completed for your jurisdiction’s storm water system? No
 - If no, how many facilities have been assessed?
- Does your jurisdiction have a long-range resiliency plan of 20 years or more? No
 - If yes, please provide a link if available:
 - If no, is a planning effort currently underway? No

Part 6.0 The estimated remaining useful life of each facility or its major components (Section 403.9302(3)(e), F.S.)

Rather than reporting the exact number of useful years remaining for individual components, this section is constructed to focus on infrastructure components that are targeted for replacement and will be major expenses within the 20-year time horizon. Major replacements include culverts and pipe networks, control structures, pump stations, physical/biological filter media, etc. Further, the costs of retrofitting when used in lieu of replacement (such as slip lining) should be included in this part. Finally, for the purposes of this document, it is assumed that open storage and conveyance systems are maintained (as opposed to replaced) and have an unlimited service life.

In order to distinguish between routine maintenance projects and the replacement projects to be included in this part, only major expenses are included here. A major expense is defined as any single replacement project greater than 5% of the jurisdiction's total O&M expenditures over the most recent five-year period (such as a project in late 2021 costing more than 5% of the O&M expenditures for fiscal years 2016-2017 to 2020-2021).

If you have more than 5 projects in a particular category, please use the "Additional Projects" tab. There, you can use dropdown lists to choose the project category and whether there is a committed funding source, then enter the project name and expenditure amounts.

End of Useful Life Replacement Projects with a Committed Funding Source

Project Name	Expenditures (in \$thousands)				
	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
None	0	0	0	0	0

End of Useful Life Replacement Projects with No Identified Funding Source

Project Name	Expenditures (in \$thousands)				
	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
General Replacement Projects	0	25	27	29	31

Part 7.0 The most recent 5-year history of annual contributions to, expenditures from, and balances of any capital account for maintenance or expansion of any facility or its major components. (Section 403.9302(3)(f), F.S.)

This part of the template also addresses a portion of s. 403.9302(3)(g), F.S., by including historical expenditures. Many local governments refer to these as “actual” expenditures.

Consistent with expenditure projections, the jurisdiction’s actual expenditures are categorized into routine O&M, expansion, resiliency projects, and replacement of aging infrastructure. Additionally, the table includes space for reserve accounts. EDR’s interpretation of subparagraph 403.9302(3)(f), F.S., is that “capital account” refers to any reserve account developed specifically to cover future expenditures.

Note that for this table:

- Expenditures for local fiscal year 2020-21 can be estimated based on the most current information if final data is not yet available.
- Current Year Revenues include tax and fee collections budgeted for that fiscal year as well as unexpended balances from the prior year (balance forward or carry-over) unless they are earmarked for the rainy day or a dedicated reserve as explained in the following bullets.
- Bond proceeds should reflect only the amount expended in the given year.
- A reserve is a dedicated account to accumulate funds for a specific future expenditure.
- An all-purpose rainy day fund is a type of working capital fund typically used to address costs associated with emergencies or unplanned events.

The sum of the values reported in the "Funding Sources for Actual Expenditures" columns should equal the total "Actual Expenditures" amount. The cells in the "Funding Sources for Actual Expenditures" section will be highlighted red if their sum does not equal the "Actual Expenditures" total.

If you do not have a formal reserve dedicated to your stormwater system, please enter zero for the final two reserve columns.

Routine O&M

	Total	Funding Sources for Actual Expenditures					
	Actual Expenditures	Amount Drawn from Current Year Revenues	Amount Drawn from Bond Proceeds	Amount Drawn from Dedicated Reserve	Amount Drawn from All-Purpose Rainy Day Fund	Contributions to Reserve Account	Balance of Reserve Account
2016-17							
2017-18							
2018-19							
2019-20							
2020-21							

Expansion

	Total	Funding Sources for Actual Expenditures					
	Actual Expenditures	Amount Drawn from Current Year Revenues	Amount Drawn from Bond Proceeds	Amount Drawn from Dedicated Reserve	Amount Drawn from All-Purpose Rainy Day Fund	Contributions to Reserve Account	Balance of Reserve Account
2016-17							
2017-18							
2018-19							
2019-20							
2020-21							

Resiliency

	Total	Funding Sources for Actual Expenditures					
	Actual Expenditures	Amount Drawn from Current Year Revenues	Amount Drawn from Bond Proceeds	Amount Drawn from Dedicated Reserve	Amount Drawn from All-Purpose Rainy Day Fund	Contributions to Reserve Account	Balance of Reserve Account
2016-17							
2017-18							
2018-19							
2019-20							
2020-21							

Replacement of Aging Infrastructure

	Total	Funding Sources for Actual Expenditures					
	Actual Expenditures	Amount Drawn from Current Year Revenues	Amount Drawn from Bond Proceeds	Amount Drawn from Dedicated Reserve	Amount Drawn from All-Purpose Rainy Day Fund	Contributions to Reserve Account	Balance of Reserve Account
2016-17							
2017-18							
2018-19							
2019-20							
2020-21							

Part 8.0 The local government's plan to fund the maintenance or expansion of any facility or its major components. The plan must include historical and estimated future revenues and expenditures with an evaluation of how the local government expects to close any projected funding gap (Section 403.9302(3)(g), F.S.)

In this template, the historical data deemed necessary to comply with s. 403.9302(3)(g), F.S., was included in part 7.0. This part is forward looking and includes a funding gap calculation. The first two tables will be auto-filled from the data you reported in prior tables. To do this, EDR will rely on this template's working definition of projects with committed funding sources, *i.e.*, EDR assumes that all committed projects have committed revenues. Those projects with no identified funding source are considered to be unfunded. EDR has automated the calculation of projected funding gaps based on these assumptions.

Committed Funding Source	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
Maintenance	65	70	76	82
Expansion	0	0	0	0
Resiliency	0	0	0	0
Replacement/Aging Infrastructure	0	0	0	0
Total Committed Revenues (=Total Committed Projects)	65	70	76	82

No Identified Funding Source	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
Maintenance	0	0	0	0
Expansion	0	0	0	0
Resiliency	0	0	0	0
Replacement/Aging Infrastructure	25	27	29	31
Projected Funding Gap (=Total Non-Committed Needs)	25	27	29	31

For any specific strategies that will close or lessen a projected funding gap, please list them in the table below. For each strategy, also include the expected new revenue within the five-year increments.

Strategies for New Funding Sources	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
Total	0	0	0	0
Remaining Unfunded Needs	25	27	29	31

Additional Table Rows

Choose from the drop-down lists for Project Type and Funding Source Type, then fill in the project name and expenditure estimates.

Rows that are highlighted RED are either missing information in a "Project & Type Information" column or have zero expenditures.

[Link to aggregated table to crosscheck category totals and uncategorized projects.](#)

Project & Type Information			Expenditures (in \$thousands)				
Project Type (Choose from dropdown list)	Funding Source Type (Choose from dropdown list)	Project Name	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42

Project & Type Information			Expenditures (in \$thousands)				
Project Type (Choose from dropdown list)	Funding Source Type (Choose from dropdown list)	Project Name	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42

Project & Type Information			Expenditures (in \$thousands)				
Project Type (Choose from dropdown list)	Funding Source Type (Choose from dropdown list)	Project Name	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42

Project & Type Information			Expenditures (in \$thousands)				
Project Type (Choose from dropdown list)	Funding Source Type (Choose from dropdown list)	Project Name	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42

Project & Type Information			Expenditures (in \$thousands)				
Project Type (Choose from dropdown list)	Funding Source Type (Choose from dropdown list)	Project Name	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42

Project & Type Information			Expenditures (in \$thousands)				
Project Type (Choose from dropdown list)	Funding Source Type (Choose from dropdown list)	Project Name	LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42

Project & Type Information			Expenditures				
Project Type	Funding Source Type		LFY 2021-2022	2022-23 to 2026-27	2027-28 to 2031-32	2032-33 to 2036-37	2037-38 to 2041-42
Expansion Projects, Flood Protection	Committed Funding Source	Aggregated Total	0	0	0	0	0
Expansion Projects, Water Quality	Committed Funding Source	Aggregated Total	0	0	0	0	0
Resiliency Projects	Committed Funding Source	Aggregated Total	0	0	0	0	0
End of Useful Life Replacement Projects	Committed Funding Source	Aggregated Total	0	0	0	0	0
Expansion Projects, Flood Protection	No Identified Funding Source	Aggregated Total	0	0	0	0	0
Expansion Projects, Water Quality	No Identified Funding Source	Aggregated Total	0	0	0	0	0
Resiliency Projects	No Identified Funding Source	Aggregated Total	0	0	0	0	0
End of Useful Life Replacement Projects	No Identified Funding Source	Aggregated Total	0	0	0	0	0

Total of Projects without Project Type and/or Funding Source Type			0	0	0	0	0
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**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

11C



Ron Turner Supervisor of Elections

Sarasota County: *Our County. Our Vote.*

April 22, 2022

Daphne Gillyard
Director of Administrative Services
Wrathell, Hunt and Associates, LLC
2300 Glades Road, Suite 410W
Boca Raton, Florida 33431

Subject: Qualified Registered Electors for Toscana Isles CDD

Dear Daphne:

Listed below is the total number of qualified registered electors for the Toscana Isles Community Development District as of April 15, 2022.

Precinct: 435-2 Voters: 848

Sincerely,

Ron Turner
Supervisor of Elections
Sarasota County, Florida

RT/alp



TOSCANA ISLES COMMUNITY DEVELOPMENT DISTRICT

BOARD OF SUPERVISORS FISCAL YEAR 2021/2022 MEETING SCHEDULE

LOCATION

Offices of Vanguard Land, LLC, located at 6561 Palmer Park Circle, Suite B, Sarasota, Florida 34238

DATE	POTENTIAL DISCUSSION/FOCUS	TIME
October 27, 2021 CANCELED	Regular Meeting	10:00 AM
November 10, 2021	Regular Meeting	10:00 AM
December 8, 2021	Regular Meeting	10:00 AM
January 26, 2022	Regular Meeting	10:00 AM
February 23, 2022 CANCELED	Regular Meeting	10:00 AM
March 23, 2022 CANCELED	Regular Meeting	10:00 AM
April 27, 2022	Regular Meeting	10:00 AM
May 25, 2022	Regular Meeting	10:00 AM
June 22, 2022	Regular Meeting	10:00 AM
July 27, 2022	Public Hearing & Regular Meeting	10:00 AM
August 24, 2022	Regular Meeting	10:00 AM
September 28, 2022	Regular Meeting	10:00 AM

**TOSCANA ISLES
COMMUNITY DEVELOPMENT DISTRICT**

13

From: jeff@wale-llc.com <jeff@wale-llc.com>

Sent: Thursday, June 2, 2022 5:15 PM

To: Cindy Cerbone <cerbonec@whhassociates.com>

Cc: Jamie Sanchez <sanchezj@whhassociates.com>; Andrew Kantarzhi <kantarzhia@whhassociates.com>; 'Anthony O'Dea' <toscanaislesboardpresident@gmail.com>

Subject: Letter of Resignation for TI CDD Board

Good Afternoon Cindy,

I writing to inform you that my family and I will be moving out of Toscana Isles on July 1st (which is the date the lease our rental house at the Reserve at Plantation in Venice starts). We put our house on the market yesterday and should have a buyer by the end of the weekend.

Based on no longer being eligible to hold a Board seat in the near future, please accept this as my official letter of resignation, which shall be effective on 7/1/2022.

My forwarding home address will be:

417 Wincanton Place
Venice, FL 34293

Fortunately, the CCD has 4 good candidates that are currently waiting in the wings to serve on the CDD Board. Hopefully, the Board can quickly appoint one seat at the next meeting, or both if feasible. Then we just need to stay on the other candidates to get their applications (which must be notarized), check, and other documentation in prior to the deadline this month..

I do plan to attend the 6/21/2022 Board meeting to ensure the CDD has a quorum for the meeting and to discuss the tow.

I will also continue to work with Tony O'Dea on the CDD Towing policy to avoid any delays in its adoption (I copied him on this email). Shelly Williams is supposed to get Tony and I a draft policy by Friday, which I'll review and edit (if necessary) the same day I receive and forward them on for Tony's review and comment. Once we have a final draft, we'll send it to the CCD Board for their consideration and potential vote to start the adoption process and hearing. We should be able to have the final draft to you prior to the initial Board member meeting packet being distributed for the 7-/1/2022 meeting.

It was a privilege to work with you all and serve on this Board for Toscana Isles. Hopefully, we'll work, or run into each other, again the near future.

Thanks,

Jeff

Jeffrey W. Sweater, P.E.

President

WALE, LLC

348 Toscavilla Blvd

Nokomis, FL 34275

941-374-3930